

# **BUSINESS SYSTEMS HEALTH CHECK**

## WHY REVIEW YOUR SYSTEMS?

When you hear the word Health Check, it's natural to think of visiting your GP, clinic or hospital for a check-up to get an overview of your current health. After various tests and examinations, you then get feedback to confirm if all is well or you need to make lifestyle changes, or maybe there are some priority issues to pay attention to.

The same can be said for your business information systems.

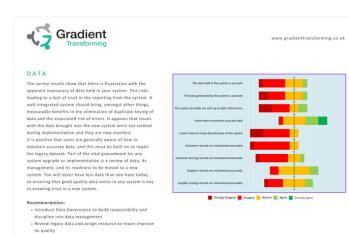
Over time, unchecked, they can easily become less than fit for purpose. Your systems can become out of alignment with your overall business strategy, lacking current technologies, liable to cause your business to lag your competition, and unable to respond to your customers' needs.

**REASONS WHY IT** MIGHT BE TIME FOR A HEALTH CHECK

- Business growth
- Change in organisation strategy
- Legacy system out of support
- Increasing downtime
- Potential security issues
- Unhappy customers
- Reliance on spreadsheets
- Too many versions of the truth
- Difficulty in forecasting accurately

## THE REPORT

The output report provides informative graphical charts that can be used in Board papers or supporting documentation for any future proposals and justifications for investment etc. Giving you a solid foundation for any ongoing digital transformation projects.



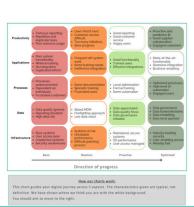


#### BACKGROUND & SUMMARY

Thank you for asking us to prepare this report. We have spent time with your team and run our survey to start to understand your business and the role your business systems play within it. ACME is a fast developing organisation. Your recent nvestment in a cloud-based ERP business system has rought significant benefits and progress along the road to sligitalisation for ACME For reviewed your company's use of its business systems cross the five areas shown to the right and recommend the

cross the live areas shown to the right and recommend the livening priority sections: • Ensure a regular review of infrastructure & security is carried out • Introduce Data Governance to address weaknesses with the legacy dataset and improve data creation quality • Carry out process review, training and education in Inventory Management and materials & resource + terminetic secures and the secure of the secure of the secure + terminetic secure of the s

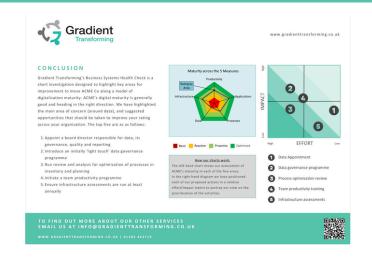
planning planning Improve on-boarding training in the new ERP syster Ensure personnel are trained in personal productivi techniques and that the company's strategic goals a disseminated throughout the organisation



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## WHAT DOES OUR HEALTH CHECK INVOLVE?



### Preparation

We will carry out a strategic review to gain an understanding of your business, and its challenges and opportunities. The scope can be all business systems or simply a subset; ERP, CRM, HR or Finance.

### Inspection

You define who we should engage with to hear from and they will be invited to complete a short but comprehensive questionnaire. The purpose of this exercise is to quickly gather direct feedback on how your systems are used day to day as well as to identify any off-system processes that may have sprung up.

### Results

Our final step delivers a comprehensive report based on our findings, with an analysis to highlight opportunities for improvement, along with our recommendations for immediate next steps. This will form an action plan to ensure your business systems support your objectives, remove inefficiencies, and safeguard your investment.

## WHY CHOOSE US?

We are independent of any solution vendors. We believe we add real value and tangible benefits to our clients.

We do this by taking the time to talk to your team but also taking time to listen.

## WE TAKE A HOLISTIC **APPROACH**

With every project we work on, no matter how small, we take time to understand your business.

Depending on your business, that could cover everything from full ERP systems to CRM or Finance systems. But it's not just the software; it's the processes you have in place too.

Even for something like our Business Systems Health Check service, generally done over a shorter time frame, we make sure we dig into how your business works.

## TO FIND OUT MORE EMAIL US AT INFO@GRADIENTTRANSFORMING.CO.UK

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